

# Loan Application (purchase)



**Laura Dose**  
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(562) 684-4387 - fax

## Getting pre-approved has never been easier!

Simply complete these pages and fax to the Laura Dose team at (562) 684-4387  
No cover is sheet required. We will contact you to discuss your specific mortgage needs.

### Please complete all that apply: APPLICANT

Full Name \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_  
Home Phone (\_\_\_\_) \_\_\_\_\_ Cell Phone (\_\_\_\_) \_\_\_\_\_  
E-mail address \_\_\_\_\_ Fax (\_\_\_\_) \_\_\_\_\_  
Which is the best method & time to reach you? \_\_\_\_\_  
Home Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Years at current address \_\_\_\_\_  Rent  Own  M  F Marital Status \_\_\_\_\_  
How many dependents? \_\_\_\_\_ ages? \_\_\_\_\_  
Social Security Number \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_  
Employer \_\_\_\_\_ Position or Title \_\_\_\_\_  
Current Work Address \_\_\_\_\_  
Gross Income Year to Date \$ \_\_\_\_\_ Thru \_\_\_\_/\_\_\_\_/\_\_\_\_ How long at current job \_\_\_\_\_  F/T  P/T  
Last Year's Gross Income \$ \_\_\_\_\_ month/day How long in current profession \_\_\_\_\_

### Please complete all that apply or "Same": CO-APPLICANT

Full Name \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_  
Home Phone  same (\_\_\_\_) \_\_\_\_\_ Cell Phone (\_\_\_\_) \_\_\_\_\_  
E-mail address  same \_\_\_\_\_ Fax (\_\_\_\_) \_\_\_\_\_  
Which is the best method & time to reach you? \_\_\_\_\_  
 same Current Home Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 same Years at current address \_\_\_\_\_  Rent  Own  M  F Marital Status \_\_\_\_\_  
 same How many dependents? \_\_\_\_\_ ages? \_\_\_\_\_  
Social Security Number \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_  
Employer \_\_\_\_\_ Position or Title \_\_\_\_\_  
Current Work Address \_\_\_\_\_  
Gross Income Year to Date \$ \_\_\_\_\_ Thru \_\_\_\_/\_\_\_\_/\_\_\_\_ How long at current job \_\_\_\_\_  
Last Year's Gross Income \$ \_\_\_\_\_ day/month How long in current profession \_\_\_\_\_

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What is your target monthly payment? \$ \_\_\_\_\_

How long do you plan to keep the property you are purchasing? \_\_\_\_\_

**CASH, RESERVES & OTHER INCOME**

<small>Estimates</small>			
Checking Balance	\$ _____	Deposit in Escrow	\$ _____
Savings Balance	\$ _____	Other Assets _____	\$ _____
IRA or 401(k) Balance	\$ _____	Rental Income	\$ _____
Coming from Sale of Real Estate	\$ _____	Support/Alimony Income	\$ _____
Gift from _____	\$ _____	Other Income _____	\$ _____
Other Assets _____	\$ _____	Other Assets _____	\$ _____
Other Real Estate Owned _____		Other Real Estate Owned _____	
Type _____ Rents: _____	Value _____	Payments _____	

**MONTHLY PAYMENTS**

Current Rent or Mortgage	\$ _____	2 <sup>nd</sup> _____	\$ _____
Credit Cards (minimum payments)	\$ _____	Property Taxes	\$ _____
Auto (yr/model) _____	\$ _____	HOA / Hazards Ins.	\$ _____
Child Support /Alimony	\$ _____	Student Loans	\$ _____
Other _____	\$ _____	Other _____	\$ _____

With my signature below, I/we give permission to Big Picture Funding to obtain a credit report for the purpose of pre-qualifying for a mortgage loan.

_____	____/____/____	_____	____/____/____
Applicant	Date	Co-Applicant	Date

**Submitting the following documentation with your Express Application would help us expedite your pre-approval:**

- \_\_\_ Current pay check stub showing your year to date income for all jobs.
- \_\_\_ All W-2 and/or 1099 income forms for last year
- \_\_\_ Most recent bank statement for each checking and savings accounts (All pages).



Referred By:  
\_\_\_\_\_

**Laura Dose**  
**Mortgage Advisor**  
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