

Express Re-Finance Application



Laura Dose
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Los Alamitos, CA 90720
(714) 863-1477 - cell
(562) 684-4387 - fax

Getting pre-approved has never been easier!

Simply complete and fax to the Laura Dose team at (562) 684-4387
No cover sheet required. We will contact you to discuss your specific mortgage needs.

Please complete all that apply: APPLICANT

Full Name _____ Work Phone (____) _____
Home Phone (____) _____ Cell Phone (____) _____
E-mail address _____ Fax (____) _____
Which is the best method & time to reach you? _____
Current Home Address _____
City _____ State _____ Zip _____
Years at current address _____ (check one): ___Rent ___Own Marital Status _____
Social Security Number _____ - _____ - _____ Date of Birth ____/____/____
Employer _____ Position or Title _____
Gross Income Year to Date \$ _____ Thru ____/____/____
Last Year's Gross Income \$ _____ month/day How long at current job _____
How long in current profession _____
What is your target monthly payment? \$ _____
How long do you plan to keep the property you are refinancing? _____

Please complete all that apply or "Same": CO-APPLICANT

Full Name _____ Work Phone (____) _____
Home Phone (____) _____ Cell Phone (____) _____
E-mail address _____ Fax (____) _____
Which is the best method & time to reach you? _____
Current Home Address _____
City _____ State _____ Zip _____
Years at current address _____ (check one): ___Rent ___Own Marital Status _____
Social Security Number _____ - _____ - _____ Date of Birth ____/____/____
Employer _____ Position or Title _____
Gross Income Year to Date \$ _____ Thru ____/____/____
Last Year's Gross Income \$ _____ day/month How long at current job _____
How long in current profession _____

Express Application page 2 of 2

CASH, RESERVES & OTHER INCOME

Estimates
Checking Balance \$
Savings Balance \$
IRA or 401(k) Balance \$
Coming from Sale of Real Estate \$
Gift from \$
Deposit in Escrow \$
Other Assets \$
Rental Income \$
Support/Alimony Income \$
Other Income \$

MONTHLY PAYMENTS

Current Rent or Mortgage \$
Credit Cards (minimum payments) \$
Child Support /Alimony \$
Other \$
Auto (yr/model) \$
Auto (yr/model) \$
Student Loans \$
Other \$

PROPERTY INFORMATION

Current Value (approx.) \$
Living Area (approx) sq. ft. Bedrooms Baths
Have there been any additions? Were additions done with permits?
Do the current loan(s) have a pre-payment penalty? Penalty (if known) \$
Amount of cash out desired through refinance (if any)? \$
Check one: primary residence income property second home
Property type: house condo townhouse units (# units)
Property Address (if not your current address)

With my signature below, I/we give permission to Irwin Mortgage to obtain a credit report for the purpose of pre-qualifying for a mortgage loan.

Applicant Date Co-Applicant Date

Please submit the following documentation with your Express Re-Finance Application to help us expedite your pre-approval:

- Current pay check stub showing your year to date income for all jobs.
All W-2 and/or 1099 income forms for last year
Most recent bank statement for each checking and savings accounts (All pages).
A recent loan payment coupon for each loan on the property.



"We look forward to assisting you"

Laura Dose
Mortgage Advisor
(714) 863-1477 - direct
(562) 684-4387 - fax
Laura@LauraDose.com
www.lauradose.com

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